## United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

# PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Stone Lion Portfolio L.P.  Name of Transferee	Morgan Stanley & Co. International plc Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 11308 Amount of Claim: \$179,400,142 (as allowed)
Stone Lion Portfolio L.P. c/o Stone Lion Capital Partners L.P. 555 5 <sup>th</sup> Avenue, 18 <sup>th</sup> Floor New York, NY 10017 Attn: cborg@stonelioncapital.com	Amount of Claim Transferred: \$2,324,134.11 Date Claim Filed: September 10, 2009 Debtor: Lehman Brothers Special Financing Inc.
Phone: (212) 843-1225 Last Four Digits of Acct #:	Phone: (212) 761-1069  Last Four Digits of Acct, #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acet #:	
I declare under-penalty of perjury that the info to the best of my knowledge and belief.	ormation provided in this notice is true and correct
Ву:	General Counsel Date:
Transferee/Transferee Agent	
Penalty for making a false statement: Fins of up to \$500,000 or i	imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

# TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Morgan Stanley & Co. International plc ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Stone Lion Portfolio L.P. ("Assignee") its right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$2,324,134.11 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in chapter 11 Case No. 08-13888 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11308) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this day of November 2013.

Morgan Stanley & Co. International plc

Name: BRIAN CRIPPS

Title: Authorised Signatory

Stone Lion Portfolio L.P.

By: Stone Lion Capital Partners L.P.,

Its Investment Manager

Name: Claudia Borg

General Counsel

### United States Bankruptcy Court Southern District of New York

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Debtors.

# PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Stone Lion Portfolio L.P.	Morgan Stanley & Co. International plc	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 11305 Amount of Claim: \$179,400,142 (as allowed)	
Stone Lion Portfolio L.P.	Amount of Claim Transferred: \$2,324,134.11	
c/o Stone Lion Capital Partners L.P.	Date Claim Filed: September 10, 2009 Debtor: Lehman Brothers Holdings Inc.	
555 5 <sup>th</sup> Avenue, 18 <sup>th</sup> Floor	Johnson Diodicis Fiolidings Inc.	
New York, NY 10017		
Attn: cborg@stonelioncapital.com		
Phone: (212) 843-1225	Phone: (217) 771 1070	
Last Four Digits of Acet #:	Phone: <u>(212) 761-1069</u> Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:		
Last Four Digits of Acct #:		
I declare under penalty of perjury that the inform to the best of my knowledge and belief.	ation provided in this notice is true and correct	
By: Transferee/Transferee's Agent	Claudia Borg General Counsel Date: [1] [9] [6]	
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Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.		

# TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Morgan Stanley & Co. International plc ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Stone Lion Portfolio L.P. ("Assignee") its right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$2,324,134.11 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in chapter 11 Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11305) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 100 day of November 2013.

Morgan Stanley & Co. International plc

By: DC Name: BRIAN CRIP

Title: Authorised Signatory

Stone Lion Portfolio L.P.

By: Stone Lion Capital Partners L.P.,

Its Investment Manager

Name:

Title:

Claudia Borg General Counsel

### United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Stone Lion Portfolio L.P.  Name of Transferee	Morgan Stanley Capital Services LLC (f/k/a  Morgan Stanley Capital Services Inc.)  Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 11307 Amount of Claim: \$1,010,080,751.00 (as allowed)
Stone Lion Portfolio L.P. c/o Stone Lion Capital Partners L.P. 555 5 <sup>th</sup> Avenue, 18 <sup>th</sup> Floor New York, NY 10017 Attn: cborg@stonelioncapital.com	Amount of Claim Transferred: \$11,227,481.22  Date Claim Filed: September 10, 2009  Debtor: Lehman Brothers Special Financing Inc.
Phone: (212) 843-1225  Last Four Digits of Acct #:	Phone: (212) 761-1069  Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the inform to the best of my knowledge and belief.  By:  Transferee/Transferee's Agent	Claudia Borg General Counsel  Date: 11/19/13
Penalty for making a false statement: Fine of up to \$500,000 or imp	risonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Morgan Stanley Capital Services LLC (f/k/a Morgan Stanley Capital Services Inc.) ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Stone Lion Portfolio L.P. ("Assignee") its right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$11,227,481.22 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in chapter 11 Case No. 08-13888 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11307) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 19 day of November 2013.

Morgan Stanley Capital Services LLC

By: \_\_\_ Name:

Title:

John Ragusa Authorized Signatory

John Ra gum

Stone Lion Portfolio L.P.

By: Stone Lion Capital Partners L.P.,

Its Investment Manager

Name: Title:

Claudia Borg General Counsel

### United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

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Debtors.

#### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Stone Lion Portfolio L.P.	Morgan Stanley Capital Services LLC (f/k/a
Name of Transferee	Morgan Stanley Capital Services Inc.)
	Name of Transferor
Name and Address where notices to transferee	Court Claim # (if known): 11306
should be sent:	Amount of Claim: \$1,010,080,751.00 (as allowed)
should be sent.	Amount of Claim. 51,010,000,751.00 (as anowed)
Stone Lion Portfolio L.P.	Amount of Claim Transferred: \$11,227,481.22
c/o Stone Lion Capital Partners L.P.	Date Claim Filed: September 10, 2009
555 5 <sup>th</sup> Avenue, 18 <sup>th</sup> Floor	Debtor: Lehman Brothers Holdings Inc.
New York, NY 10017	
Attn: cborg@stonelioncapital.com	
	2010 201 1070
Phone: (212) 843-1225	Phone: (212) 761-1069
Last Four Digits of Acet #:	Last Four Digits of Acet. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acct #:	
East I our Digits of Moter.	
I declare under penalty of perjury that the infor	rmation provided in this notice is true and correct
to the best of my knowledge and belief.	Ī
	Claudia Ba
	Claudia Borg
By:	Date: 1119113
Transferee/Transferee's Agent	
Penalty for making a false statement: Fine of up to \$500,000 or impri	isonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Morgan Stanley Capital Services LLC (f/k/a Morgan Stanley Capital Services Inc.) ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Stone Lion Portfolio L.P. ("Assignee") its right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$11,227,481.22 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in chapter 11 Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11306) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 19 day of November 2013.

Morgan Stanley Capital Services LLC

By: \_\_\_ Name:

Title:

John Ragusa Authorized Signatory

Stone Lion Portfolio L.P.

By: Stone Lion Capital Partners L.P.,
Ats Investment Manager

By.

Name: Title:

Claudia Borg